

## ROADMAP FOR THE COLLABORATIVE PROCESS

1. Understand and agree to the process
2. Discuss interests and goals
3. Dealing with interim issues
  - ✓ temporary parenting issues (if applicable)
    - sharing of time
    - sharing of responsibilities
  - ✓ temporary financial issues
    - cash flow (expenses, income)
    - status quo (spending limits, managing assets)
  - ✓ temporary housing issues
  - ✓ temporary use of personal property, furniture, furnishings, etc.
4. Gather information
  - ✓ deciding what information is needed
  - ✓ preparing initial lists of assets and liabilities
  - ✓ providing and reviewing certain financial information
  - ✓ exchanging and completing sworn inventories and appraisements
  - ✓ reviewing additional requested financial information
  - ✓ reviewing information to reach consensus/identify differences
5. Generate possible resolutions
  - ✓ brainstorm: anything goes!
6. Reach agreement
  - ✓ analyze the brainstorming options in the context of each party's interests
  - ✓ evaluate the consequences of choosing the various possible resolutions
  - ✓ eliminate ideas that do not sufficiently meet important goals of either party
  - ✓ consider the possibility of combining options
  - ✓ narrow the list of options down to those that most meet the interests of both parties
  - ✓ finalize the agreement